



Giving appreciated assets, gifts from Donor Advised Funds or distributions from your IRA are wonderful ways to support Holy Name and are some of the most tax-efficient ways to make charitable donations.

The federal tax identification number for Holy Name Medical Center Foundation is: 22-2737143. Classified as a public charity described in IRC Sections 509(a)(1) and 170(b)(1)(A)(vi)

Please provide the following information to your broker to complete a transfer:

Information for Stock Transfers for DTC delivery:

DTC Participant #2925 – Principal Custody Solutions (Principal Bank)
Client ID: ***Holy Name Medical Center Foundation, Inc. Account: 10391100***
Contact person: Isabel Galvan Chavez, Client Service Specialist
254-492-8315, pcstexasccsc@principal.com | www.principal.com

Information for Wire or ACH Transfers:

TD Bank, 540 River Street, Hackensack, NJ 07601
ABA #031201360
Holy Name Medical Center Foundation
Account # 4265959458

We are most grateful for your gift and will confirm with you as soon as the transfer has been completed. When processing a stock or wire gift, please note your name in the reference, if possible, so that we can easily identify the gift when it arrives and ensure it is properly processed, recorded, and acknowledged. If you have any questions, please call me at (201) 833-3014 or email at cdavey@holyname.org.

Thank you for your generous support,
Cathleen Davey, President
Holy Name Foundation

